



**Board of Trustees
Investment Subcommittee**

October 18, 2024

2:00 p.m.

Via Zoom

In accordance with Massachusetts Executive Order Suspending Certain Provisions of the
Open Meeting Law, G.L. c. 30A, § 20 dated March 12, 2020

A live stream of the meeting for public viewing will also take place at the following link: <https://www.westfield.ma.edu/live>

1. Call to Order

Committee Chair Boudreau

2. Approval of Minutes

a. July 19, 2024

Committee Chair Boudreau

3. Items for Discussion

- a. 3rd Quarter Review
- b. Investment Strategies Survey
- c. Asset Class Study Review

Fund Evaluation Group
Fund Evaluation Group
Fund Evaluation Group

4. Items for Information

- a. University Cash Summary

Stephen Taksar/Lisa Freeman

Attachment(s):

- a. Minutes 7-19-24 (Draft)
- b. 3rd Quarter Review
- c. Investment Strategies Survey
- d. Asset Class Study Review
- e. Cash Summary