



Financial Aid Office

Taxable Grant/Scholarship Confirmation Form

Print Student Full name

Student ID Number

On your 2026-2027 FAFSA, you, your spouse (if applicable), and/or your parent/contributor(s) provided an amount under the "Grant/Scholarship/AmeriCorps Benefits reported as Income to the IRS", under the Student Financial Tax Information and/or Parent Financial Tax Information sections.

Amount of college grants, scholarships, or AmeriCorps benefits **reported as income to the IRS**

\$

This question is typically answered with a zero because most of these items (including Federal Pell Grants) are not considered taxable income. If the parent is married, include the amount their spouse reported.

Our office is required to verify the 2024 Grant/Scholarship/AmeriCorps Benefits reported to the Internal Revenue Service (IRS). Most students and/or contributors do not have taxable grants and scholarships, to ensure the accuracy of these responses, you and/or your contributor(s) need to review the 2026-2027 FAFSA to confirm the amounts entered.

One of the following Certification and Signature must be selected:

Certification and Signature	
☐ No Grant/Scholarship funds were reported on the 2024 Federal Tax Return(s). The Grant/Scholarship/AmeriCorps amount was reported in error on the 2026-2027 FAFSA. I and/or parent/contributor(s) entered that information in error. I and/or parent/contributor(s) authorize Westfield State University Office of Financial Aid update the 2026-2027 FAFSA, Grant/Scholarship/AmeriCorps section with the correct amount of \$0.	
Student's Signature and Date	
Parent/Contributor(s)'s Signature and Date	

By signing the above Certification on this worksheet, you are indicating that all of the information reported on the form is accurate. **All parties must sign and date in ink.**

OR

Note: Grants/Scholarships aid are required to be reported as taxable income if the amount received exceeds the cost of tuition, fees, and course related expenses. You, your spouse (if applicable) and/or parent/contributor(s) filed a 2024 Federal 1040 Income Tax Return reporting a Grants/Scholarships amount. This amount would be included on the Schedule 1 of your Tax returns.

Certification and Signature	
☐ I and/or spouse/parent/contributor was required to be reported in excess the amount of \$_____ in Grants/Scholarships benefit on the 2024 Federal Tax Return. Attached are the following documentation to verify this data. 2024 Federal Income Tax Return include <u>Schedule 1.</u>	
Student's Signature and Date	
Parent/Contributor(s)'s Signature and Date	

By signing the above Certification on this worksheet, you are indicating that all of the information reported on the form is accurate. All parties must sign and date in ink.

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